USING QUICKBOOKS® SELF-EMPLOYED AND DIRECT CONNECT

To setup QuickBooks® Self-Employed with WestStar's digital banking, please complete the following instructions.

How do I change the connection from QuickBooks® Self-Employed to Direct Connect?

To refresh your connection (to Direct Connect):

- 1. Click the Gear icon.
- 2. Choose "Bank accounts."

		Est. tax due January 15:	\$5,370 Jennifer	(?) I
come! Let′s g€	Jennifer			
JickBooks Self-En	Transactions	Taxes	About you	5-
	Bank accounts	Tax profile	Labs	
d or single? Your	Imports	Vehicle info	Sign out	レ
	Rules	Home office info		\$1,0
transactions to re	Manage tags NEW	Healthcare		savings
	Receipt forwarding			
	Manage categories			
ver more	① Tax prep redefined - 1:45s			
	Business Profit (Aug - Oct)			
🖤 + 💙			\$13.5k	

- 3. Click "Refresh all."
- 4. You may need to repeat these actions 2-3 times to complete the refresh.